



UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/Pref. Allot/ 188 /2019

November 19, 2019

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam/Sir,

Sub: Preferential Allotment of Equity Shares to Government of India

In continuation to our communication ref. Board Sec/Capital Infusion/143/2019 dated September 27, 2019 regarding capital infusion of Rs. 1666 crore by the Central Government, it is further informed that the Bank has on 18.11.2019 with the approval of the competent authority has allotted 1,64,13,79,310 equity shares of Rs.10/- each at a price of Rs. 10.15 per equity share including premium of Re. 0.15 per equity share, to the President of India acting on behalf of the Central Government aggregating Rs. 16659999996.50 in terms of the Special Resolution passed by the Shareholders of the Bank at the Extraordinary General Meeting held on November 7, 2019.

The submission may please be taken on record and the same be treated as compliance in terms of applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,
For **United Bank of India**


Sushmita Mazumder

Company Secretary & Compliance Officer